

TIPS FOR YEAR-END GIVING

Keep an eye on the calendar

Check out the back of this postcard to find this year's deadlines

Contribute from your IRA*

Receiving taxable income from retirement plan assets or life insurance? There are a number of tax advantages to make these assets work for you and causes you support.

**Note: IRAs cannot be distributed to a donor advised fund*

Give now - decide later

Claim a deduction on contributions to a fund now, and distribute the money later

Talk to your advisor

Understand the impact on your taxes and estate by consulting with your advisor

Let WF do the legwork

We'll help you stay informed of the organizations you support



2023 DATES TO REMEMBER

Donor suggestion forms

Submit your grant requests via our Donor Portal or email your donor suggestion forms by

20
Dec

Stock gifts

Be sure to submit gifts of appreciated stock to the WF Gift Account by

22
Dec

Wire transfers of cash

Send in your wire transfers of cash in time for us to receive them by

26
Dec

Contribution checks

Make sure contribution checks via mail are postmarked on or before

30
Dec

Questions about your fund?

Email meghan@wichitafoundation.org or call **316.264.4880**.

Our office will be closed on December 30 and 31, but you can contact Shelly Prichard at 316.250.6345 to assist you with your year-end giving.